

The logo for FOTEX, featuring the word "FOTEX" in a bold, stylized, white font with a slight shadow effect, set against a dark green background.

HOLDING SE PUBLIC COMPANY LIMITED BY SHARES

Extraordinary announcement of FOTEX HOLDING SE (the „Company”)

FOTEX HOLDING SE hereby informs its shareholders that on 21st July, 2016 it has completed a refinancing transaction as a result of which the Company and its subsidiaries have refinanced the following mortgage loans as referred to in its consolidated financial statements (page 60-61, note 17.)

- I. mortgage
- II. mortgage
- V. mortgage
- VI. mortgage
- VII. mortgage

The refinancing has been carried out by way of using a EUR 70,000,000 loan granted by a credit institution at an interest rate of 1.79% p.a. for a period of 7 years.

As part of the refinancing transaction, the Company and its affiliates have restructured the existing ownership of the Nieuwegein investment property and have transferred it to FN4 B.V. established during the said transaction.

Luxembourg, 27th July, 2016

FOTEX Holding SE