

**FOTEX HOLDING**  
**Société européenne**

Registered office: 26-28, Rue Edward Steichen, L-2540, LUXEMBOURG

Grand Duchy of Luxembourg  
R.C.S. Luxembourg: B 146938  
(the „Company”)

**Disclosure of the total number of shares and voting rights as at 31<sup>st</sup> October, 2016**

In accordance with article 14 of the law dated 11 January 2008 on the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market (the „**Transparency Law**”), the Company hereby informs you about the number of voting rights attached to its shares and the size of the share capital.

Composition of share capital of the Company:

| Share series               | Nominal value<br>(EUR/share) | Issued number | Total nominal value<br>(EUR) |
|----------------------------|------------------------------|---------------|------------------------------|
| Ordinary shares            | 0,42                         | 70,723,650    | 29,703,933                   |
| Dividend preference shares | 0,42                         | 2,000,000     | 840,000                      |
| Share capital              |                              | 72,723,650    | 30,543,933                   |

Number of voting rights attached to the shares:

| Share series               | Issued number | Number of own shares | Shares with voting rights | Voting right per share | Total voting rights |
|----------------------------|---------------|----------------------|---------------------------|------------------------|---------------------|
| Ordinary shares            | 70,723,650    | 17,721,547           | 70,723,650                | 1                      | 70,723,650          |
| Dividend preference shares | 2,000,000     | 2,000,000            |                           | -                      | -                   |
| Total                      | 72,723,650    | 19,721,547           | 70,723,650                |                        | 70,723,650          |

Luxembourg, 2<sup>nd</sup> November, 2016

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